

Yoon Kim

Collin County District Clerk

Collin County District Clerk's Office

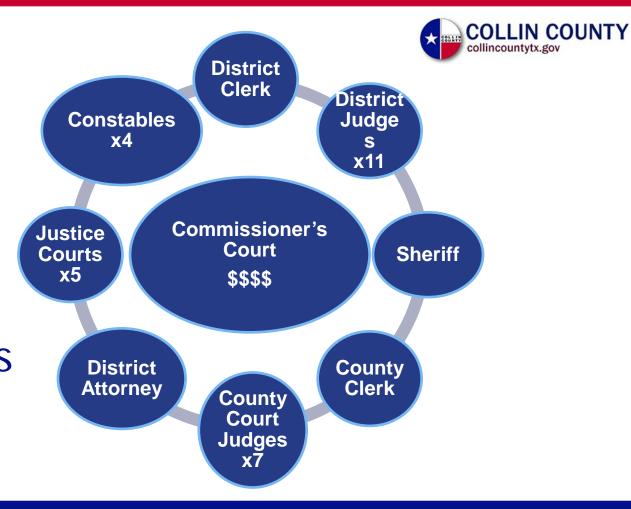


Key Metrics:

- Population 1 Million (02/16)
- 12 District Courts
- 75 District Clerk Staff
- 17,000 Cases Filed Annually
- 14,000 eFilings a month
- 1.7 Million Pages Scanned Annually (pre paperless)
- 600 Boxes Annually



Challenge:
Getting Buy-In
From 36
Independently
Elected Officials



Identify Stakeholders & Early Adopters



- Clerk staff
- Judges and Visiting Judges
- Attorneys
- Other Departments:
 - DA
 - Constable
 - Sheriff
 - Jail
 - Probation
 - Policing Agencies



Use Available Tools



- Peer Pressure
- Convey user benefits
 - Ex. Save Constables travel time
- Capitalize on existing tech users
 - Judges with tablets, smartphone obsessed clerks
- Visual motivators
 - Ex. Paper Graveyard
- Eliminating redundancies and aged processes saves time
 - Ex. Duplicate DWOP orders, serving as post office for courthouse
- Focus on core functions
 - Not the repository for all things paper



Evaluate Time Spent on Paper Processes



8.50 11.30 4.00	· Filing Mail 1.30	Going to Court	Pulling Files 0.67 0.25	Opening & Sorting Mail	Eventing Orders 8.17	Totals 20.8
11.30 4.00			:	2.50	8.17	20.8
4.00		0.15	0.25			
4.00		0.15				: 22.2
	1.00			. 0.25	9.00	
0.00			0.15	0.30	4.45	9.9
8.00	4.00	1.35	:		3.00	16.3
7.00	2.00	1.00	:		3.30	13.3
4.00	2.00	1.00	:	2.30	3.30	12.6
4.00	2.00	1.00	0.30	2.30	1.30	10.9
:	1.45		1.45	1.00	23.05	26.9
3.15	3.30	1.20	0.15	3.00	2.40	13.2
3.30	1.00	1.40	. 0.30		1.15	7.1
6.30	3.00	0.45	0.20		4.10	15.0
4.50	2.00	1.00			3.15	10.6
2.30	3.15	0.45	0.15	:	3.10	9.1
2.00	5.20		0.30		2.00	9.5
1.00	1.00	1.00			2.45	5.4
14.50	1.30	1.00			3.50	20.3
6.15	3.45	1.20	0.30	1.00	2.40	14.5
6.15	2.00	0.30	. 0.15	1.00	3.00	12.6
96 15	39 15	13.50	4.37	14 65	82 82	250.6
			:			23.5
	4.00 4.00 3.15 3.30 6.30 2.30 2.00 1.00 14.60 6.15	7.00 2.00 4.00 2.00 4.00 2.00 1.45 3.15 3.30 3.30 1.00 6.30 3.00 4.50 2.00 2.30 3.15 2.00 5.20 1.00 1.00 14.50 1.30 6.15 3.45 6.15 2.00 96.15 39.15	7.00 2.00 1.00 4.00 2.00 1.00 4.00 2.00 1.00 1.45 3.15 3.30 1.20 3.30 1.00 1.40 6.30 3.00 0.45 4.50 2.00 1.00 2.30 3.15 0.46 2.00 5.20 1.00 1.00 1.00 14.60 1.30 1.00 6.15 3.45 1.20 6.15 2.00 0.30 96.15 39.15 13.50	7.00 2.00 1.00 4.00 2.00 1.00 4.00 2.00 1.00 0.30 1.45 1.45 3.15 3.30 1.20 0.15 3.30 1.00 1.40 0.30 6.30 3.00 0.45 0.20 4.50 2.00 1.00 2.30 3.15 0.45 0.15 2.00 5.20 0.30 1.00 1.00 14.60 1.30 1.00 14.60 1.30 1.00 6.15 3.45 1.20 0.30 6.16 2.00 0.30 0.15 96.15 39.15 13.50 4.37	7.00	7.00 2.00 1.00 3.30 4.00 2.00 1.00 0.30 2.30 1.30 4.00 2.00 1.00 0.30 2.30 1.30 1.45 1.45 1.45 1.00 23.05 3.15 3.30 1.20 0.15 3.00 2.40 3.30 1.00 1.40 0.30 1.15 6.30 3.00 0.45 0.20 1.00 4.10 4.50 2.00 1.00 3.15 3.15 3.10 2.30 3.15 0.45 0.15 3.10 3.10 2.00 5.20 0.30 2.00 3.50 2.00 1.00 1.00 3.50

Sample:

• 18 clerks x 5 days

Map the Flow of Paper Transactions



Attorney files petition at front counter

Clerk creates case in Odyssey, scans the petition and creates Court file

Clerk gives the file marked petition to attorney to take to court

Attorney shows the file marked petition to the coordinator and gives blank fiat to complete

Coordinator sets the hearing and returns fiat to attorney Attorney brings fiat to the Clerk and completes the request for issuance

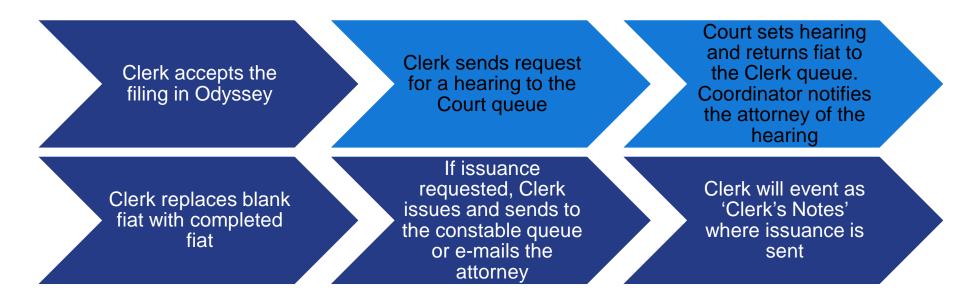
Example: Divorce w/ Temp Hearings Clerk prepares issuance, prints and gives back to attorney or process server

Clerk scans and events fiat and issuance in Odyssey

Clerk files paper in the Court file

Map the Flow of Electronic Transactions





Example: Divorce w/ Temp Hearings

Grey marks movement by queue

Challenges



- Change is hard
- Change is really hard for Judges
- Volume: Receiving >500 envelopes per day, roughly 700 filings per day
- Change in business workflow: now busy at different times, i.e. after holidays
- Seasoned clerk ≠ effective electronic clerk
- Electronic = Original is a mind melt for some
- Clerk productivity vs. accuracy balance difficult
 - Set clear goals: 35 filings/day with 5% error rate
- Outages are painful, have a plan

QUALITY CONTROL IS CRITICAL



- Determine review process
 - Electronic filings
 - Paper filings
- Identify tolerance level
- Relay expectations
- Be consistent
- Motivate staff



Benefits Realized



- Attorneys can file 24/7/365
- Judges can sign remotely through eFiling portal
- 82 percent of all filings are reviewed within two hours or less of the initial filing actually 15 minutes or less removing weekends
- 60% of front counter traffic reduced, staff members reallocated to more critical roles
- 6,400 pages per day scanned reduced to <500
- 600 boxes of records per year reduced to 20 boxes
- Fewer boxes means more storage space, repurposed space
- 17,000 file folders annually are eliminated, saving the county \$45,000 annually
- \$50,000 savings annually from electronically transmitting citations



QUESTIONS?

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